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#### **ORIGINAL ARTICLE**

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# Providing support for decision making to adults with intellectual disability: Perspectives of family members and workers in disability support services

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#### **ABSTRACT**

Background: Supporting people with intellectual disability to make decisions is an important issue for policy implementation yet there is little evidence about the practice of providing support. Method: This study aimed to understand the experiences of family members and disability support workers in providing support to adults with intellectual disability in Victoria, Australia. Twenty-three people drawn from these two groups participated in individual or focus group interviews.

Results: Three major themes emerged from inductive thematic analysis: their ideas about decision support, approaches to support, and challenges they faced. Overall these revolved around juggling rights, practicalities, and risks

Conclusions: This study identified some of the challenges and practical strategies for providing decision support that can be used to inform practice and capacity building resources for supporters.

#### **KEYWORDS**

Supported decision making; adults with intellectual disability; perspectives of supporters and family members; support for decision making; cognitive disability

# **Background**

Exercising choice and making decisions about one's own life are important both to personal wellbeing and an individual's sense of identity (Brown & Brown, 2009; Nota, Ferrari, Soresi, & Wehmeyer, 2007). In the last decade service system reform, such as personalisation in the UK, the USA, and Australia, has generated greater opportunities for people with intellectual disability to participate in decisions about the services they receive and increase choice over all aspects of their lives (Bonyhady, 2016; Carney, 2013; Sims & Gulyurtlu, 2014). In parallel, the United Nations Convention on the Rights of Persons with Disabilities (the Convention) (2006) has been the catalyst for significant debate about decision-making rights of people with disabilities. Commentators have interpreted Article 12 of the Convention as breaking the nexus between mental and legal capacity, by asserting that everyone has the right to make decisions about their own life, irrespective of cognitive ability, and to have the necessary support to do so (Bach, 2017; Series, 2015).

The concept of supported decision making, first developed in Canada in the 1990s, is seen as a means of enacting intentions of the Convention (Bach, 2017; Carney, 2013; Series, 2015; Stainton, 2016). The underlying premise of supported decision making is that everyone has the right to self-determination and to exercise legal capacity and can express choices with support provided in the context of trusting relationships. The roles of supporters are to explain issues, explore options, and support the expression of preferences (Carney & Beaupert, 2013), and may extend to engaging third parties in decision-making processes, making agreements that give effect to decisions, and implementing decisions (Bach & Kerzner, 2010). For people with more severe intellectual disability support may extend to interpreting signs and preferences, ascribing agency to a person's actions or co- constructing preferences (Series, 2015). Supported decision making, understood in this way requires a legal framework that recognises decision making as a shared process and gives formal standing to supporters. This formalised support process is significantly different from either informal recognition of the role of supporters in decision support or appointment of substitute decision makers who may be guided by the person's preferences as well as their best interests.

Despite significant attention from law reform commissions, there are few supported decision-making schemes currently recognised, other than Representation Agreements in British Columbia, Canada, and the Godman in Sweden (Beadle-Brown, 2015; Stainton, 2016; Tideman, 2016). Some of the reasons for this lack of formal supported decision-making schemes are associated with the perceived vulnerability of people with cognitive impairment to coercion and a lack of empirical evidence about supported decision making and whether in

practice it reflects espoused principles (Boundy & Fleischner, 2013; Then, 2013).

No formally recognised scheme for supported decision making relevant to people with intellectual disability currently exists in Australia. Decision support is provided informally by family, significant others, paid staff or advocates, or formally through the appointment of a guardian. As a result, little monitoring or accountability is placed on informal decision supporters and limited capacity building resources are available for either supporters or those they support. Nevertheless, there are increasing expectations that decision supporters, whether formal or informal, should acknowledge and respect the preference and rights of the individual person with intellectual disability they support. For example, decision-making principles, though not yet formally adopted, have been developed by the Australian Law Reform Commission (2014), some guidance for disability support workers about decision support has been developed by the Department of Human Services (2012), and various short-term pilot schemes have explored increasing the availability of decision support and ways to increase the capacity of supporters (for review see Bigby et al., 2017). An underlying premise of the Australian National Disability Insurance Scheme Act (2013) is that people have the right to make their own decisions and an onus is placed on nominees to take account of the person's preferences and rights. However at the time of writing, it is understood that very few participants have had a nominee appointed, and support with decision making rests primarily on informal support relationships.

As already suggested, there is scant empirical research about the practice of supported decision making in formal schemes. A small body of research has investigated factors that influence opportunities for involvement of people with intellectual disability in decision making and the nature of informal decision-making support. For example, positive attitudes of others towards risk, and creation of opportunities for choice enable increased involvement in decision making (Kjellberg, 2002; Mill, Mayes, & McConnell, 2010; Timmons, Hall, Bose, Wolfe, & Winsor, 2011). The relationship between the supporter and the person being supported has been highlighted as an important factor in the process of providing decision support (Burgen, 2010; Kjellberg, 2002), as has tailoring of support and communication to the needs and skills of the individual in the context of formal meetings as well as more individualised interactions (Antaki, Finlay, Walton, & Pate, 2008; Conder, Mirfin-Veitch, Sanders, & Munford, 2011; Espiner & Hartnett, 2012; Rossow-Kimball & Goodwin, 2009). Specific strategies such as staff practice based on active support have also been found to play a role in

shaping participation in choice and decision making (Beadle-Brown, Hutchinson, & Whelton, 2012).

Concern has been raised about confusion over the legal standing of informal supporters, and the sometimes paternalistic nature of decision support (Bigby, Bowers, & Webber, 2011; Bowey & McGlaughlin, 2005; Dunn, Clare, & Holland, 2010; Kohn & Blumenthal, 2014). Several studies have identified the restrictive impact that staff or family expectations can have on decision-making opportunities (Antaki, Finlay, & Walton, 2009; Healy, McGuire, Evans, & Carley, 2009; Rossow-Kimball & Goodwin, 2009). Ferguson, Jarrett, and Terras (2011) and Pilnick, Clegg, Murphy, and Almack (2010) reported how supporters actively shaped decisions to reduce risk or ensure an outcome they perceived to be in the best interests of the person with intellectual disability. The negative impact of staff with inadequate communication skills, knowledge of the impact of intellectual disability, or awareness of their own values was evident in a number of studies (Antaki et al., 2009; Ferguson et al., 2011; Sowney & Barr, 2007). Such factors were compounded by risk averse organisational management (Hawkins, Redley, & Holland, 2011) or the pressured nature of some environments in which decisions have to be made (Bigby et al., 2011; Sowney & Barr, 2007). In particular, one UK study illustrated the poor outcomes of relying on checklists as a resource for support workers to support decision making when they are inadequately trained in reflective practice and unaware of the influence of their own preferences and values (Dunn et al., 2010). Several authors have also highlighted the impact of limited resources on options available to an individual and thus on decision making (Hodges & Luken, 2006; Kjellberg, 2002).

No studies with people with intellectual disability have completed the type of in depth qualitative investigation exploring the experiences of decision-making supporters conducted by Knox, Douglas, and Bigby (2015, 2016a, 2016b, 2016c) with people with cognitive disability as a result of severe brain injury. This work suggests several key constructs in decision support processes occur across a range of supporters, family members, support workers and friends, and a broad range of decisions. Paramount among these was the importance of a positive support relationship whereby the individual with brain injury was held as central to the decision making and the supporter(s) knew the person well, understood the consequences of the brain injury for the person, appreciated what was important to them, and took a positive approach to risk.

Knowledge about communication, autonomy, and choice making (Cooper & Browder, 2001; Fisher, Bailey, & Willner, 2012; Wennberg & Kjellberg, 2010; Willner, Bailey, Parry, & Dymond, 2010) provide important foundations for thinking about the practice of decision support as do theoretical models such as that proposed by Shogren and Wehmeyer (2015). Nevertheless, evidence based on the actual experience of providing support for decision making is essential not only in understanding the process of support but also to developing the practice of support provision that more closely resembles the rights principles of supported decision making and the Convention.

The aim of this study was to explore the experiences of family members and workers in disability support services in providing support for decision making to adults with intellectual disability, and to identify some of the tensions or dilemmas that supporters faced in providing support as well as the strategies they used. We anticipated that this knowledge would inform the development of strategies to enhance the capacity of supporters to maximise opportunities for people with intellectual disability to make their own decisions and provide decision support that recognises and respects their rights, will and preferences.

#### Method

We adopted a social constructionist theoretical perspective which reflected our focus on experiences - the subjective realities of decision supporters of people with intellectual disability (Bryant & Charmaz, 2007). In keeping with this perspective, we used an exploratory qualitative design using individual and focus group interviews to generate data, and an inductive thematic

analysis (Crotty, 1998). Approval was given by organisational Human Research Ethics Committees. All participants gave informed consent to be interviewed and the names of organisations and individuals have been changed to preserve anonymity.

# Sample and recruitment

Criteria for inclusion were experience of supporting an adult with intellectual disability to make decisions either as a family member or a worker in a disability support service. Information about the project was circulated to key service providers and advocacy groups in the disability sector in Victoria, Australia, through newsletters and email mailing lists. Advertisements invited interested people who met the participant inclusion criteria to contact the research team and participate in either an individual interview or a focus group. Both ways of participating were offered to ensure flexibility and accommodate as far as possible the needs of family members who were providing care for an adult with intellectual disability and who were likely to be drawn from across the wide geographic area of Victoria.

A total of 23 people participated in the study comprising 11 family members, and 12 workers in disability support services. Brief demographic information about participants is included in Table 1, but as most of the data collection was through focus groups detailed personal data was not collected about participants. Similarly, we did not collect information about the level of impairment of the people

Table 1. Participants.

Relationship	Age	Details
Focus group 1		
Mother	50+	33-year-old daughter with intellectual disability and bi-polar disorder. Lives at home and attends a day program
Mother	<del>80+</del>	51-year-old son with intellectual disability and schizophrenia. Lives in a unit near to parents and has drop in support
Father	+08	As above
Mother	60+	40-year-old daughter with intellectual disability, living at home, short period in supported accommodation
Mother	50+	47-year-old daughter with intellectual disability living in shared supported accommodation
Focus group 2		
Mother	60+	44-year-old son with intellectual disability, autism, and mental illness. Living at home
Mother	60+	48-year-old son with Downs syndrome and early signs of dementia and 36-year-old foster son with Downs syndrome. Both living at home
Father	60+	As above
Interviews		
Mother		25-year-old daughter with moderate intellectual disability and visual impairment. Living independently
Mother		22-year-old son with intellectual disability, epilepsy and limited speech. Living at home
Mother		22-year-old daughter with intellectual disability and epilepsy. Living at home
Focus group 3		
Teacher		Day program for young adults with intellectual disability
Assistant training manager		Day program for young adults with intellectual disability
Teacher (Art)		Day program for young adults with intellectual disability
Teacher		Day program for young adults with intellectual disability
Training manager		Day program for young adults with intellectual disability
Focus group 4		
House coordinator		Accommodation support services for adults with intellectual disability
Direct support worker		Accommodation support service for adults with intellectual disability
Direct support worker		Accommodation support service for adults with intellectual disability
House coordinator		Accommodation support service for adults with intellectual disability

they supported. However, it can be surmised from their accounts of providing support, the verbatim extracts from supporters in the findings and the client profile of the two disability support services involved in the study that most had a mild or moderate level of intellectual disability and used words to communicate.

#### **Data collection**

Eight family members participated in one of two focus groups comprising family members and three participated in an individual interview. Disability workers participated in one of two focus groups made up of paid carers. Focus groups lasted between 30 and 120 minutes, and interviews between 20 and 90 minutes. All the focus group and individual interviews were conducted by the first two authors.

A semi-structured interview schedule with parallel questions tailored to each participant group was used to guide the individual and focus group discussions. Reflecting the methodology the questions were open ended, prefaced by terms such as "how" "can you describe" "what worked well" to avoid prior assumptions about the way support was provided. In order to move from general comments, that may reflect what people think they should say, and gain better insights into participants' actions, participants were asked to describe in detail particular instances of support and reflect on these in terms of strategies, difficulties, or successes. The broad topics covered were participants' understanding of new ideas about rights and support for decision making and experiences of providing decision support.

## Data analysis

All interviews and focus groups were digitally recorded and transcribed verbatim. NVivo was used to manage the data. Data from each participant group were analysed separately

using an inductive thematic approach (Braun & Clarke, 2006) and line by line grounded theory coding techniques (Charmaz, 2006). Initially data were sorted into broad topics using open coding and then focused codes were used to identify themes which were then clustered together into broader thematic categories. Themes were then compared and contrasted across participant groups. During the analytical process the three authors came regularly together as a group to discuss and refine the emergent themes. The emerging themes were also discussed with an expert reference group comprising representatives from service providers and a statewide carers group.

### **Findings**

Three major themes emerged from the analysis. The first captured participants' underpinning ideas about providing support for decision making, the second identified their approaches to support provision and the third described the challenges they saw themselves as facing. Figure 1 summarises the three themes and subthemes. The perspectives of the two groups of participants, family members and workers, were not always similar, and the analysis draws out the contrasts between them.

# Underpinning ideas about support for decision making

# Changed perspectives

Few participants were aware of debates, in legal and advocacy spheres, about rights to decision-making support generated by article 12 of the Convention. However, they did perceive that attitudes had changed from the past when the dominant stance had been as one worker said, "oh they're intellectually disabled; we'll just make decisions for them." In talking about this shift, participants recognised the rights of people with intellectual disability to make their own decisions

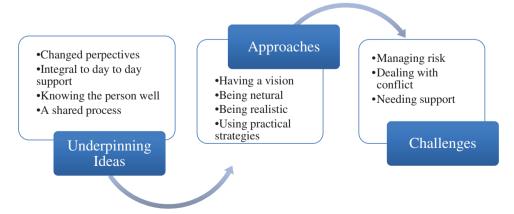


Figure 1. Supporters' experiences of decision-making support.



and be accorded the same respect and dignity as other citizens that are embedded in these debates. They said, for example,

The focus is taken off me as an individual or a paid employee and put back on the person that ultimately that decision is going to benefit .... (Worker)

These people are human beings and deserve as much respect and dignity as anybody. (Family member)

Participants were concerned about the practices that lingered from past attitudes which they thought compromised involvement of people in decision making. One worker said,

... basically whether it is explicit or not, he [service user] doesn't make decisions for himself. If [at the supermarket he says] "I would like baked beans on toast for tea" and the support worker doesn't feel like cooking them, he goes "don't worry mate, we'll have spaghetti instead". (Worker)

## Integral to day-to-day support

Participants perceived that providing support for decision making was integral to their relationship with the people they worked with or their family member. For example, a family member said, "it's the stuff we do every day" and a worker said, "you just do it as a matter of course." The decisions they supported differed in scope, content, and significance, ranging from, what to wear or eat, whether or where a person might work, which day program or class to attend, to decisions about health care, marriage, and leaving home.

Workers also saw that deciding the limits of their decision-making support role was part of their everyday practice; whether they were prepared to become involved in supporting their client with particular types of decisions or if recourse to more formal processes were required. One said, "there are lines ... and those lines are there for a reason." She went on to describe a situation where she had decided it was not legitimate for her to provide support, saying,

I coordinated a house with a female who was going through some ... women's issues ... hysterectomy. I was quite new to the role as coordinator ... I engaged my manager ... We engaged OPA, [the Public Advocate] we got an independent advocate. We ended up going off to VCAT [Victorian Civil and Administrative Tribunal] and there was a big process involved. And I wouldn't even contemplate having that decision making put back on to me or anyone in that paid employment. So, no, sorry, not my gig.

Family members did not raise issues about the boundaries of informal decision making in the same way that support workers did, suggesting that family members saw their role in support as having few if any boundaries.

### Knowing the person well

Participants thought that knowing a person well was a prerequisite for providing support. As one family member said, "to work with the person you're helping to make the decision you need to have as much information about that person as possible and what their needs are." For participants knowing a person well, meant understanding their cognitive capacity, life experiences, strengths, weaknesses, and modes of communication. They highlighted too the importance of knowing the more intangible things about a person or the context in which the decision was being made. Talking about knowing the people she supported, one worker said, "she's a people sort of person, happy to go with the flow" and a family member said, "depends what it is and what else is going on and how stressed she is, when she is really stressed she just can't think."

Family members took their knowledge of an individual for granted, given the longevity of their relationship, but suggested workers need to put time and specific effort into getting to know a person. One family member said about her son, "a support worker may take something like six good months to really get to know who he is." Another described the importance of listening and building up trust,

... there has to be a really big component in listening skills so it is really listening to as wide a range as possible but listening to the people ... They really need to listen and build up trust before major decisions are made .... (Family member)

#### A shared process

Participants thought that decision-making support was a process they shared with many others involved in the life of the person they supported. One worker said, "there's all these other people that are coming into the picture as well that have an influence." They recognised that others in a person's life often had different relationships with them to their own and thus had other perspectives about their preferences. One family member said her daughter, "will tell Sophie [friend] stuff that she won't tell us so it is helpful to have some insight from others."

Participants also felt that sharing the process of decision support with others meant that the individual was exposed to differing views which could broaden the options considered. One worker said,

Families are involved in how people ultimately make their decision, other services and stakeholders can be involved ... So, it is sort of ensuring that the person



has the benefit of all the people that they believe help them to make a decision.

Similarly, a family member said that she "always asked support workers for feedback" about the decisions she was supporting her son to make.

# Approaches to providing support

# Having a vision – family members

Family members talked about embedding their support for decision making within an overarching vision they held for their family members' life. They said, for example,

You've got to let him do it, which has been our philosophy over the years because we've just brought him up as normal. He's got every chance that everybody else

... my view, with or without [name of daughter] input, is very much that within 10 years or even less, I would like to see her working five days a week and if not in some sort of accommodation independently then supported accommodation ... she should be working within the community, living within the community, supported as appropriate.

One mother talked about sowing the seeds about the direction she wanted her daughter's life to go in so that over the longer term she herself would arrive at a decision about leaving home. She said,

[My daughter should eventually live] in her own flat, her own apartment. But I've got to provide seeds for that .... I'm trying to sow those seeds and it sort of sounds very callous but I as a parent have to commit myself to do that so systematically over a period of time she can take on that knowledge or vision gradually. There is a real estate agent who delivers these booklets ... full of glossy pages of pictures of apartments and houses and inside them. [Name of daughter] will now look at that book saying "this one looks nice, maybe that's the one I should have" ... she won't be living anywhere anytime soon, we're talking a five to eight-year horizon before that happens but that's the process of making it a tangible visual experience as much as anything else so she can look and see and touch ... and actually grasp.

To ensure consistency with their overarching vision for their relative's life some family members tried to ensure that other supporters held a similar view to their own, saying, for example,

I make sure all the people around her, whether in a recreational setting, educational setting, with friends' families or our own extended family, they understand what my expectations are.

You have to make sure that every person in that network is absolutely clear about what the end game is, what the vision is and that we're here to assist [name of person] to go on that journey to the best of her ability.

Family members who directly managed their relative's funding package and employed support workers talked about removing workers who did not agree with their stance. One said, for example,

If we find someone he doesn't gel with, who is not meeting the goals, we ask them, whoever we're employing with; we ask "can we have a change?"

An annual process of goal setting dictated by funding cycles or planning requirements helped some family members to articulate more clearly the broad visions for their relatives' life; one family said, "We sit down and work out his goals for the year."

## Being neutral – workers

In contrast to families, workers did not hold visions for the people they supported but saw their support as being guided by ideas of being neutral. They were aware of their unequal relationship with the people they supported, and as one said, "with great power comes great responsibility." Workers reflected on how easy it was to influence the direction of a person's decisions by inserting their own values into the processes of support. They saw this as happening through, the options they presented, the way pros and cons were discussed, their reactions to proposed decisions or even the strength of their relationships with the person. Workers reflected,

I see how much potential I have to influence people's decision, one of the guys I work with has changed the coffee that he drinks because he drinks the same that I drink now.

They saw the need for self-awareness, and,

... being conscious to not direct them towards what you might think is right for them but rather presenting the information and getting them to get to their own conclusions.

... making sure that I remain really neutral and I don't express any preferences what so ever.

Being neutral involved respecting decisions an individual made irrespective of whether they themselves thought them sensible. Workers said, for example,

We'd fight, we'd argue about stuff, but at the end of the day if she said "no", "no" was the answer.

But I think also that once somebody makes a decision, that it's really important to remain that way [neutral] because if you'll go "Oh, fantastic. What a great decision." They'll know they've made the right one for you, whereas they need to be making the right one for them.



#### Being realistic

Juxtaposed with the approach of being neutral espoused by workers, both workers and families adopted a stance of being realistic about the support they provided for decision making. This meant applying a layer of realism to an individual's expectations and the resources likely to be available to implement a decision. Unrealistic expectations referred to included,

... going to Paris for a holiday or America for camp (Worker)

... just deciding you would like to go to a movie with a friend that afternoon when the friend lives on the other side of town. (Family)

Being realistic could mean that supporters shaped the broader decision-making agenda for individuals or the specific options considered for a decision. They said, for example,

... it's not just simply saying to a person such as my daughter what would you like to do, it's a matter of curating the options which are appropriate ... including providing options which fit. (Family)

... identifying what an issue is for somebody and presenting them with options of what is available to them and what's achievable and practical for the person (Worker)

... being supportive to point out what is reasonable and possible. (Worker)

Being realistic did not necessarily mean that supporters ignored an individual's preferences but they might offer a longer time frame for these to be realised,

... so it is about trying to be real about stuff too and just, this idea you've got is a really nice idea but to put it in place you need to think ahead. (Family)

... and another thing that will happen is in a group situation, like five people that we work with, sometimes you've got to re- schedule their choice. (Worker)

Family members in particular consciously presented information filtered by their own perspective about the decision that should be made by their relative. One family member said, "we did provide [the information] in such a way that we knew what decision she would make." Another spoke about how her daughter had been keen to go on a holiday to Bali, but she and her husband knew she would not enjoy it, as she did not like heat, the beach, animals, or spicy food. She recalled saying to her daughter,

These are the sorts of things we're going to be doing. We're going to go to the monkey forest, go and look at an elephant, the zoo, we're going to be eating out a lot, the sorts of food available over there is Indonesian style food and is quite spicy and Bali is an island, we're going to be going to the beach

As predicted her daughter decided not to go.

Several family members recalled putting a spin on the information they gave in order to delay particular decisions. One mother advised her daughter that if she wanted to leave home she had to "learn, to be independent in cooking and budgeting, paying your bills, learn how to not use too much electricity or gas, cost too much money." Another recalled a conversation with her daughter's fiancé that suggested a time frame that would delay the marriage for more than 20 years. She

[Fiancé] said when could they get married and they were both there and I said well [daughter] was 32 at the time and he was 18 years older so he was 50 then. So I said "how about when [daughter] is 50, does that sound okay?"

# **Using practical strategies**

Common characteristics associated with intellectual disability were repeatedly highlighted by participants, such as lack of confidence to make decisions, limited experience of options stemming from the low expectations of others and protectionism of past care difficulties comprehending information regimes, about options or consequences of a course of action. The practical strategies they used to overcome these were: (1) attention to communication; (2) education about practicalities and consequences; (3) listening and engaging; and (4) creating opportunities. These are illustrated with quotes from participants in Table 2.

#### **Challenges for supporters**

# Managing risks

Participants were positive about providing support for people to make their own decisions, but also saw a need to step in or override their preferences at times in order to manage risks. This was summed up by one family member who said, "[we allow him] to make decisions where he can do it safely." Other family members said, "[It's] very difficult there are times when we have to say look this is what you need to do," and "there are times when we just step in and say no we're going to make this decision." Risks primarily revolved around health issues. For example, one mother spoke about taking over when her daughter decided not to have a pacemaker battery replaced because the appointment conflicted with a social engagement,



#### Table 2. Practical support strategies.

Strategies

#### Attention to communication

Pitching information and communication at the right level

"In my daughter's case it is a matter of pictures, showing, doing, tangibility" (family).

"Some [people] might just need information to make a decision, but others will need information explained maybe through pictures or audio or whatever"

Awareness of verbal and behavioral clues

"Oh if there is something she doesn't like to eat, she'll just push it away" (family).

"If she wants to go swimming, she'll get up ... ready to go" (family).

"If he doesn't want to get up, he will go stiff which says to you I'm not interested in getting up for any reason, just want to stay put, so it is about reading his body language, his facial expressions and gestures" (family).

#### Education about consequences and practicalities

Making it understandable

"It's breaking it down into little steps, so this is the first thing we have to consider and then, if you have a solution for that, then this is the next thing we have to consider ... just take a little step at a time because sometimes that's all you can do" (family).

Do the research - present the options and pros and cons

"My view is to research it so I can see a big picture" (family).

"I assemble a collection of appropriate items for this particular decision" (family).

"I'll search and I'll bring him some brochures and I'll give him as much choice as – stuff he hasn't even considered – I'll give to him to ... so he can broaden his ... you know thing for life ... For example you want to go in- a hot air balloon ... riding on a motorbike. And this particular person did" (worker).

Explain consequences of decisions and that priorities can be undermined by small decisions

"We do say 'okay so you wanted this certificate, well these are some classes you can do for that are you happy to do that class'?" (worker)

"... so you provide as much information to them as possible so that they can make an informed decision" (family).

(... [asking] what do you see as the outcome for that? What are some of the consequences? What do you hope to achieve out of it?" (worker).

"... if we have a student come to us and their goal, their first plan was to learn this particular skill, but now they're ... saying 'art all day, art all day, art all day'. And they're meant to be doing work ready skills or independent living skills. I can't then say 'no you can't do art', but I have to say 'hang on what other things do you want to learn'" (worker).

#### Listening and engaging to ensure all options are considered

Attentiveness to will and preference

"listen to what they say" (family).

Taking the time

- "... repetition ... and this is what happens, we've got to talk about it and she's got to digest it and she's got to think about it and I say 'now remember, we talked about that ... and this is the next ... what do you think" (family).
- ... it takes a lot of time and energy to go through that process" (family).

"you need patience, time" (worker).

... over a time span that might even be two weeks if you've got that sort of time" (family).

"Every new decision takes time. It's not like oh well he's learned now to make decisions and that's going to work, no it is not going to work faster" (family).

#### Creating opportunities

Active reframing that invites participation – what do you think

"Where have you been? Where would you like to go back? What did you like about this place ... and just looking at all those little things ... What do you think? Really that was 99 percent 'What do you think? What do you think?" (worker).

Providing a sounding board to talk through

"I think you all do it too when you have to say you don't realize, you're talking during your classes and they are expressing their concerns and wishes. And you talk it through with them, just that process of having a sounding board" (worker).

Acknowledging low expectations and building confidence

- ... [lack] 'ambition ... so that if you asked them 'what would you like to have for a Christmas present?' she doesn't have an aspiration or ambition or a desperate need to have a particular item" (family).
- .. they're not used to making those decisions or haven't been given the choice or the power to make decisions- (even) something simple" (worker).
- "So, you can't just say well she can't make decisions because she's intellectually disabled, in actual fact she can make decisions and she makes some good decisions" (family).
- ... they're saying what they think you want to hear" (family).

She said "no way ... we have a sausage sizzle at work, I'm not going". And I said you have to go, your battery will go flat and you'll drop dead ... When her daughter continued to object the mother said she "started digging my heels in" and claimed parental authority, saying "I'm your mother and you'll do as you're told".

Another family had insisted their adult son return home:

... we found out he was throwing out my meals and he was ... living on fruit loaf ... so we said "no it's not working when you do things like that". But he was most adamant wasn't he so then we had this decision, "I'm sorry mate you're going to have to come back inside".

Workers overrode preferences when they thought the right to self-determination was outweighed by risk of harm and the duty of care they owed a person. In deciding to do so they took into account the potential consequences for themselves as well as the person they were supporting, their own professional liability, and questions that might be asked later on about their actions. One worker said, for example, "at the back of your head is that if something goes really wrong somewhere, you're involved in any decision making are you going to end up in the coroner's court."

The account given by one worker about a young woman who had epilepsy illustrated some of the tensions



workers faced in weighing risk against service user preferences. The young woman had recently had a seizure and a fall and the worker questioned whether she should have avoided the risk of falling,

She had a seizure, and she fell down and she hit her head. And I was working with her, and she didn't want me right next to her ... it was that sort of "Should I have been next to her?" and then it's like "Nah, I can't be next to her every single second." She doesn't want that ... it would drive her nuts to have someone constantly hovering all the time. She's a 20-year-old. She needs to have her space. And I'm not going to catch her if she goes down anyway ... But yeah, she went down very quickly and she did hit her head.

This situation had created potential conflict between the worker and the young woman's family, as the worker said, "yes, mum would like us to be glued next to her."

Workers expressed frustration with what they saw as highly risk averse disability support organisations, which at times placed them at odds with both family members and their employers. Some felt that concern about organisational reputation rather than a duty of care lay at the heart of averting risky decisions. As one worker said.

So often Occupational Health and Safety (OH&S) is trotted out or privacy legislation, if I hear that one more time; "Oh no we can't do it because of the privacy legislation" or "it is an OH&S issue", those have become big excuses for "we can't do what people want.

#### **Dealing with conflict**

Differing values, approaches of families and workers to decision-making support or managing risk created tensions between them. For example, one worker talked about her frustration when families of the young adults she worked with removed intimate relationships from the decision-making agenda. She said,

we've had young people that want to have a relationship with each other ... But families have concerns, they have safety issues, they have ideas about what that would mean ... it's easier sometimes to just say "no" rather than negotiate what it would mean for these two people to actually have a relationship.

Family members were frustrated by workers who they felt undermined them and the long-term health and wellbeing of their family members by putting in their "two cents worth."

too often people think they're being kind to let her have a little treat and little treats only become an iced coffee which is full of ice cream and sugar and I don't want to be critical of staff because they want to have happy people around them and [daughter] will gravitate to choices which are not going to help her from a health and weight point of view. (Family member)

Although workers talked about using formal processes for decisions they saw as outside their role, no participants talked about using similar processes to resolve conflict among supporters. Rather potential conflict might be avoided by underhand or disrespectful means. One worker said about a family member for instance, "I don't pay a lot of heed to what she says" and another worker said,

... all you can do is be the portal to that client and what's best for that client. And sometimes that's inclusive of their parents. And other times its diplomacy with the parents but still getting the client to where they need to be.

## **Needing support as supporters**

Workers spoke more than family members about their need for support, seeing two aspects to this. First, the opportunity to talk through ethical dilemmas with a supervisor or an external staff counselling service. Support from a supervisor might also be followed up by contact with someone with greater or more relevant expertise. They said, for example,

... generally your first port of contact would be the coordinator. And then the coordinators got to work out which way ... or how it's going to be dealt with ... Management could engage external support when required. (Worker)

Some workers found it difficult to access support and felt it was not well embedded in organisational procedures. One worker said.

The line manager [was] stretched over this many houses and they've got these new roles and they're being trained for this and that ... and we don't know if it's alright to go "ok, go up the next step of the ladder" or phone them, or find another. (Worker)

The second aspect of support was organisational willingness to tackle systemic issues identified by workers. This could include systems for communication among rostered staff and shift flexibility to facilitate support for decision making that might take longer than predicted. Workers said, for example,

What I needed was a communication book because ... I'm the staff that's there today, there's someone else that's there tomorrow and another person .... (Worker)

Some things take a lot longer than maybe it would for you or I would to do but time is a different animal. At times that doesn't fit in well with house timetables or schedules. (Worker)



Workers called for stronger and more supportive relationships with their managers to provide back up to them. They said,

You need to have good relationships - stronger relationships with the people within the organisation and drop the title. And learn from each other and know each other's there to communicate. (Worker)

I want the organisation to have that communication process between me and other staff members, the line manager. (Worker)

As already discussed family members talked about conflict with support workers about their support for decision making, but did not talk about their need for support to manage these difficulties or from where they gained support.

#### Discussion

This study did not set out to test support practice against the benchmark of the principles of supported decision making, as these have not been widely disseminated in Victoria, and there is no formal scheme of supported decision making that includes people with intellectual disability. It was not surprising that supporters in this study were unaware of the concept of supported decision making but they were aware of, and endorsed, expectations that people with intellectual disability should have the right to make their own decisions. Both families and workers saw decision support as a shared process, integral to their relationships with the people they supported. However, families were more confident about the breadth of their remit and less likely than workers to consider some decisions may require more formal processes of decision support. Families assumptions about their right to involvement in decision making had led in some instances to tensions with workers. Similar issues of who has the right to be involved in decision support have also arisen in research on decision support for people with acquired brain injury (Knox et al., 2015; 2016a, 2016b, 2016c) and the pilot support for decisionmaking programs in Australia (Bigby et al., 2017). This suggests that if more formal mechanisms for decisionmaking support are created, careful consultation will be important to help families understand any constraints to their support role.

Despite supporters' comfort with the language of rights, their detailed descriptions about provision of decision support belied a deeper understanding of how this might inform their practice or be compromised. The influence exerted in the processes of decision support was very evident by the way supporters framed particular decisions, presented options and managed risk. In

many instances, their actions reflected examples found in the literature of support based on paternalism, best interest, or values and self-interest of the supporter (Dunn et al., 2010; Ferguson et al., 2011; Rossow-Kimball & Goodwin, 2009). Workers appeared more concerned than family members about influencing decisions and their aspirations to be neutral and reflective were similar to the way social workers talk about suspending their own judgments and adopting a neutral and non-judgmental stance to supporting decision making (Ellem, O'Connor, Wilson, & Williams, 2013).

The decision support practices identified and the overarching vision for an individual's life often formulated by families that effectively set the parameters of decision making, illustrate that decision support rests on personal relationships. Practice reflected feminist conceptions of relational autonomy that assert "beliefs, values and decisions that inform autonomous acts are constituted within social relations of interdependence" (Mackenzie & Stoljar, 2000). The findings demonstrate the difficulties of remaining neutral in decision support relationships and the very significant challenges of implementing some of the ideals embedded in conceptualisations of supported decision making, such as that envisaged by Silvers and Francis (2009, p. 485) who refer to "prosthetic rationality" suggesting that supporters replace the subjects own thinking process without substituting their own ideas.

Developing visions to guide life directions, support provision and day-to-day decision-making commensurate with an individual's preference is a longstanding part of support practice with people with intellectual disability, illustrated by the literature on person-centred planning (O'Brien & Lyle O'Brien, 2002). However, the findings of this study suggest that visions may be constructed primarily by family members rather than in collaboration with their relatives. This situation raises important questions for policy implementation and further research about the way formal plans are constructed in individualised funding systems such as the NDIS - whether and how effectively these reflect the will and preferences of individuals with intellectual disability rather than those of their families and other supporters? As one of the participants hinted, an annual planning cycle driven by funding agencies provides opportunities for planners to take a pro-active and questioning stance about the centrality of an individual's preferences to plans and may help enable supporters to reflect on how plans should guide support for decision making.

However, doubts are raised about the influence of plans both on decision support practice by workers (Dunn et al., 2010) and the quality of life of people with intellectual

disability (Mansell & Beadle-Brown, 2004; Ratti et al., 2016). Support workers in the present study were not asked directly about the role of plans in guiding decision support but did not make any mention of plans as something informing their approach, suggesting they had little impact on their day-to-day support.

Turning to the processes of decision support, this study found many similarities to the practice of supporters of people with acquired brain injury such as the practical strategies used, need to be realistic, reimage the future and know the person well (Knox et al., 2015, 2016b, 2016c), the latter of which was also found in a study of support for young pregnant women with cognitive disability (Burgen, 2010). Reflected in the practical strategies is research specifically about effective approaches to increase the choice making of people with intellectual disability (Cooper & Browder, 2001; Fisher et al., 2012), support for communication about abstract ideas (Beukelman & Mirenda, 2013), and active support practice to enables choice and control about everyday matters (Beadle-Brown et al., 2012). The range of practical strategies supporters used also demonstrated a deep understanding about the need to tailor communication and presentation of abstract concepts to reflect the cognitive abilities and experiences of individuals being supported. This suggests the importance of embedding these areas of knowledge in foundation level training to support workers and resources about decision support targeted at workers or families.

These findings illustrate the importance of orchestration, working collaboratively with other supporters, as a principle to inform decision-making support (Douglas, Bigby, Knox, & Browning, 2015). The underhand strategies alluded to by some support workers to circumvent the perspectives of families about some decisions of the people they supported are similar to those found in a study of relationships between siblings of older people with intellectual disability and service providers (Bigby, Webber, & Bower, 2015). This suggests that strategies to support collaborative working, mediating conflicting ideas, and resolving conflict should be included in resources and support for decision-making supporters.

Workers, in particular, valued assistance from supervisors and others but were concerned about the availability of this type of support. It was not clear from where family members derived support for their role in decision-making support. However, a review of the Australian pilot decision-making programs found that supporters whether family members or volunteers valued assistance from program coordinators to navigate the often complex issues they confronted in providing decision-making support (Bigby et al., 2017).

The findings demonstrate how perceptions about available resources or support and issues of risk influence the nature of decision support and curtail options or override preferences of people with intellectual disability. Avoiding premature foreclosure of options, and finding ways to enable risk that minimise harm without changing a person's preferred choice is a major challenge to be addressed, if a stronger rights-based perspective is to be embedded in the support for decision-making practice of family members and workers. Some work in this sphere, though not yet supported by empirical research is beginning to emerge particularly from the field of dementia (Department of Health, 2010).

#### Limitations

This was a small study capturing the experiences of family members and support workers of people with intellectual disability. Participants self-selected on the basis of their experiences of supporting people with intellectual disability. Family members who participated were exclusively parents and the vast majority (9/11) mothers. Workers included those who provided direct support or were in supervisory roles and did not, for example, include anyone in a paid advocacy role. No criteria were specified about the quality or nature of the support given by supporters and the findings, therefore, reflect the range of approaches to support for decision making rather than being confined to what might be regarded as "good support." People with intellectual disability in receipt of support were not included as the aim was to understand the experiences of providing support.

#### **Conclusion**

This study illustrates the complex and demanding work of supporting people with intellectual disability to participate in decision making. Supporters simultaneously drew on ideas about rights, practicalities, and risks which one likened to "twirling plates on a stick." The juggling of these three concepts, and the influence exercised by supporters tempered the extent that the will, preferences, and rights of those supported were respected in the decision support process. Although this study was not conducted in a context of a formal supported decision-making scheme or a jurisdiction where its principles have been widely disseminated, these findings illustrate some of the issues of decision support practice that will have to be tackled if supported decision-making principles are more widely adopted. It has pinpointed practical strategies and their underpinning knowledge base used in decision-making support and identified aspects, such as being neutral, managing risk, avoiding



influence, and foreclosing options by being realistic too soon, that are more challenging for supporters to navigate than practical support. Strategies for thinking and working through these issues, and for self-reflection on one's own practice should form the basis for resources developed to train or mentor decision-making supporters about their practice.

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